

LOCKE BRIDGE CAPITAL PARTNERS

Securing Premium Value for the Middle Market

BUILDING PRODUCTS, CONTRACTOR SERVICES & INFRASTRUCTURE

Despite new tax laws, rising mortgage rates and substantial metal tariffs, builder confidence remains strong. The entire building supply and services complex continue to benefit from rising incomes, healthy labor markets and strong GDP. Additional support for the sector lies in the crumbling roads and aged bridges. Washington is working hard to shorten approval processes and support large scale infrastructure projects with large budget proposals. LockeBridge's optimism in the building products and services markets remains high and our business in the sector has never been stronger.

ADVISORY EXPERIENCE

LockeBridge has substantial experience advising companies across various building sub-sectors. In addition to Managing Directors with significant building industry M&A expertise, our staff also includes certified general contractors and managers with hands on experience. Examples of the LockeBridge experience includes, but is not limited to:

MANUFACTURERS, DISTRIBUTORS, RETAILERS	CONTRACT SERVICES	INFRASTRUCTURE
Aggregate and Concrete	Demolition	Aggregate and Concrete Supply
Composites & Engineering Materials	Electrical	Architecture / Design
Electrical Equipment & Supplies	Energy Management	Bridge Building and Maintenance
Fire and Security Systems	Equipment Rental	Contract Negotiation
Furniture & Accessories	Excavation	Electrical and Piping
HVAC Fixtures & Equipment	Facilities Maintenance	Environmental Exposure and Impact
Large Scale Construction Equipment	Fires Safety, Detection and Prevention	Equipment Procurement
Masonry Material and Supplies	Historical Preservation	Excavation
Plumbing and Electrical Supplies	HVAC	Geo-Monitoring Services
Siding, Roofing & Insulation	Inspection	High Voltage Cabling / Distribution
Tools and Hardware	Landscaping & Plowing	Information Technology
Trusses & Framing	Painting & Stucco	Steel & Concrete Fabrication
Wallboard & Lumber	Security Monitoring and Installation	Waste Management
Windows, Doors & Related Parts	Striping & Paving	Water Treatment & Pollution Control

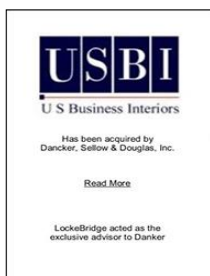
ADVISORY BOARD

Scott Hansen – LockeBridge Managing Director, former CFO of LPL Financial and Director at Lehman Brothers. Scott is a designated LEED AP (Leadership in Energy and Environmental Design Accredited Professional) and a licensed MA construction supervisor.

Uri Ben-Yashar – Former Owner of National Maintenance Systems, an exterior facilities management company now owned by Kellermeyer Bergensons Services, one of the world's largest providers of Facility Support Services.

Richard Beldner – General Counsel for Kataman Metals, one of the world's leading merchants of primary and secondary metals.

SAMPLE TRANSACTIONS



SELECT PUBLISHED INDUSTRY ARTICLES

Building Supply and Service Companies Face a Difficult Decision - Should I Sell or Should I Grow, Scott Waxler, LockeBridge Capital Partners, [Walls & Ceilings](#)

Metal Industry Owners Face a Difficult Decision - Should I Sell or Should I Grow, Scott Waxler, LockeBridge Capital Partners, [Recycling Today](#)

Metal Industry Valuations - How Have Unprecedented Metal Prices Affected the Value of Your Company? Scott Waxler, LockeBridge Capital Partners, [Recycling Today](#)

Consumer Services Transaction of the Year

