

LOCKE BRIDGE CAPITAL PARTNERS

Securing Premium Value for the Middle Market

BUSINESS SERVICES

LockeBridge has been advising middle-market companies operating within the service sector since its inception in 2004. The business services sector is comprised of both professional and support services. Over the past few years, this sector has experienced strong underlying industry fundamentals, outperforming the general market. The U.S. business services sector consists of over 400,000 entities with combined annual sales of close to \$800 billion.

ADVISORY EXPERIENCE

LockeBridge has substantial experience advising companies across various building sub-sectors. In addition to Managing Directors with significant building industry M&A expertise, our staff also includes certified general contractors and managers with hands on experience. Examples of the LockeBridge experience includes, but is not limited to:

- ❖ Business Process Outsourcing (BPO)
- ❖ Facilities Management
- ❖ Consulting Services
- ❖ Marketing Services
- ❖ Human Resource Outsourcing (HRO)
- ❖ Information Technology (IT)
- ❖ Transportation and Logistics
- ❖ Value Added Distribution
- ❖ Professional Services
- ❖ Education & Training

BUSINESS SERVICES ADVISORY BOARD

James Linfield – LockeBridge Managing Director, Founder and CEO of Capital MarketTeam, LLC, a commercial real estate and capital lending advisory firm.

Uri Ben-Yashar – Former Owner of National Maintenance Systems, an exterior facilities management company now owned by Kellermyer Bergensons Services, one of the world's largest providers of Facility Support Services.


Richard Beldner – General Counsel for Kataman Metals, one of the world's leading merchants of primary and secondary metals.

SAMPLE TRANSACTIONS



Has been acquired by
WP Ventures, LLC
[Read More...](#)

LockeBridge acted as the exclusive investment banking advisor to Winning Proposals, Inc.



Has been acquired by
Kellemyer Bergensons Services
[Read More](#)

LockeBridge acted as the exclusive advisor to National Maintenance Systems



Has been acquired by
Zanett, Inc
[Read More...](#)

LockeBridge, LLC acted as exclusive financial advisor to Sunbelt Business Advisors.



Has been acquired by
Metal Resources, Inc.
[Read More...](#)

LockeBridge acted as exclusive advisor to Kataman Metals.



Has been acquired by
FR Utility Services
[Read More...](#)

LockeBridge acted as the exclusive advisor to UTEC Constructors Corporation.



Has successfully executed a
Recapitalization
[Read More...](#)

LockeBridge, LLC acted as exclusive financial advisor to Alliance Marketing Group.



Has been acquired by
BROADTREE PARTNERS

LockeBridge acted as the exclusive advisor to List Engage, Inc.



Has been acquired by
A Strategic Buyer
[Read More...](#)

LockeBridge acted as exclusive advisor to Team AVS, Inc.



Has been acquired by
Harrison Transportation Services, Inc.
[Read More...](#)

LockeBridge acted as exclusive financial advisor to Newton Veterans Taxi, Inc.

