

LOCKE BRIDGE CAPITAL PARTNERS

Securing Premium Value for the Middle Market

BUSINESS SERVICES

LockeBridge has been advising middle-market companies operating within the service sector since its inception in 2004. The business services sector is comprised of both professional and support services. Over the past few years, this sector has experienced strong underlying industry fundamentals, outperforming the general market. The U.S. business services sector consists of over 400,000 entities with combined annual sales of close to \$800 billion.

ADVISORY EXPERIENCE

LockeBridge has substantial experience advising companies across various business service sub-sectors. Several of our Managing Directors hold licenses, such as certified general contractor, or have held senior level positions in the business services sector. We maintain senior-level relationships with major corporations across multiple business service verticals, which enable us to open doors for our clients to some of the world's most preferred strategic partners. Examples of the LockeBridge business services experience includes, but is not limited to:

- ❖ Business Process Outsourcing
- ❖ Facilities Services / Management
- ❖ Engineering & Construction
- ❖ Marketing Services
- ❖ Human Resource Outsourcing
- ❖ Information Technology Services
- ❖ Transportation and Logistics
- ❖ Value Added Distribution
- ❖ Testing, Inspection & Certification
- ❖ Education & Training

BUSINESS SERVICES ADVISORY BOARD

Uri Ben-Yashar – Former Owner of National Maintenance Systems, an exterior facilities management company now owned by Kellermeyer Bergensons Services, one of the world's largest providers of Facility Support Services.

Richard Beldner – Former General Counsel for Kataman Metals, one of the world's leading merchants of primary and secondary metals.


James Linfield – LockeBridge Managing Director, Founder and CEO of Capital MarketTeam, LLC, a commercial real estate and capital lending advisory firm.

SAMPLE TRANSACTIONS



Has been acquired by
WP Ventures, LLC
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LockeBridge acted as the exclusive investment banking advisor to Winning Proposals, Inc.



Has been acquired by
Kellermyer Bergensons Services
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LockeBridge acted as the exclusive advisor to National Maintenance Systems



Has been acquired by
Zanett, Inc
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LockeBridge, LLC acted as exclusive financial advisor to Sunbelt Business Advisors.



Has been acquired by
Metal Resources, Inc.
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LockeBridge acted as exclusive advisor to Kataman Metals.



Has been acquired by
FR Utility Services
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LockeBridge acted as the exclusive advisor to UTEC Constructors Corporation.



Has successfully executed a
Recapitalization
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LockeBridge, LLC acted as exclusive financial advisor to Alliance Marketing Group.



Has been acquired by
BROADTREE PARTNERS

LockeBridge acted as the exclusive advisor to List Engage, Inc.



Has been acquired by
A Strategic Buyer
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LockeBridge acted as exclusive advisor to Team AVS, Inc.



Has been acquired by
Harrison Transportation Services, Inc.
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LockeBridge acted as exclusive financial advisor to Newton Veterans Taxi, Inc.

NATIONAL & INTERNATIONAL ACCOLADES



U.S. Middle Market Deal Maker of the

